MATTHEWS & BRANSCOMB

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

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IO6 S. ST. MARY'S STREET

SAN ANTONIO, TEXAS 78205-3692

615 UPPER N. BROADWAY, SUITE 1800 CORPUS CHRISTI, TEXAS 78477-0129

~ ...

TELEPHONE 512-226-4211 FAX 512-226-0521 301 CONGRESS AVENUE, SUITE 2050 AUSTIN, TEXAS 78701-4041

512-320-5059

March 5, 1993

RECORDATION NO FILED 1425

Interstate Commerce Commission
Twelfth Street and Constitution Avenue, N.W.
Washington, D.C. 20423

MAR 9 1995 3-1 0 PM

INTERSTATE COMMERCE COMMISSION

Attention: Mildred Lee

Recordation Department

RE: ICC Recordation: August 12, 1991

Transaction No. 17480; as amended April 30, 1992,

Transaction No. 17480-A

Dear Ms. Lee:

Please find enclosed three (3) originally executed and notarized Releases of Security Interest regarding the above-referenced ICC Recordation.

Further enclosed please find our firm check in the amount of \$16.00 in payment of your recording fee. I have also enclosed a duplicate of this transmittal letter. Please stamp such duplicate transmittal letter evidencing your receipt of the above-referenced filing and return it to me in the enclosed, self-addressed and stamped envelope.

After the Release is recorded, please return an original, stamped with recording verification, and any extra copies not needed by your office for recordation, to the undersigned.

If you have any questions regarding the enclosed, please do not hesitate to contact Dan Elder or the undersigned at (210) 226-4211. Thank you for your time and attention to this matter.

Sincerely yours,

melinda Dretz

Melinda Dietz Legal Assistant

to Daniel M. Elder

Enclosures
ABB07573/DME:MD;md

OFFICE OF THE SECRETARY

Melinda Dietz

Legal Assistant

Matthews & Branscomb

One Alamo Center

106 S. St Mary's Street

San Antonio Texas 78205~

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on 3/9/93

at 3:10pm

, and assigned

recordation number(s).

17480-B & 17585-A

Sincerely yours,

Secretary

SIDNEY L. STRICKLAND, JE

Enclosure(s)

RELEASE OF SECURITY INTEREST

n	Δ	Т	р.

February 2% , 1993

RECORDATION NO THE FILED 1425

MAR 9

1993 3-1 0 PM

DEBTOR:

TRANSCISCO TEXAN RAILWAY, INC.

1000 North Alamo

San Antonio, Texas 78215

INTERSTATE COMMERCE COMMISSION

SECURED PARTIES:

TRANSCISCO INDUSTRIES, INC.

555 California Street #2420 San Francisco, California 94104

TRANSCISCO RAIL SERVICES COMPANY

555 California Street #2420 San Francisco, California 94104

DOCUMENT BEING RELEASED: Security Agreement dated effective as of August 1, 1991, as amended by an Amendment of April 1, 1992, between Debtor and the Secured Parties, and which covers the following described collateral.

ICC RECORDATION: August 12, 1991--Transaction Recordation Number 17480

COLLATERAL:

- 1. Ex CO 1920; 1948 Budd blunt-end diner
- 2. Ex ATSF 1389; 800187; 1941 Budd lounge car
- 3. Ex WP 812; 1948 Budd dome coach, "Silver Feather"
- 4. Ex NYC 406; 1947 Budd diner
- 5. Ex IC 4128A; 1950 Pullman kitchen/dormitory/power "Hanover"
- 6. Ex IC 4128B; 1950 Pullman diner, "Botsford"
- 7. Ex ATSF 1371; 1937 Budd dormitory/club "Nambe"
- 8. Ex ATSF 1388; 1941 Budd lounge

- 9. Ex ATSF 500; 800068; Pullman dome/lounge
- 10. F-7A locomotive; Ex USS 723A; TTXR 100
- 11. F-7A locomotive; Ex USS 724A; TTXR 102
- 12. F-7A locomotive; Ex USS 723B; TTXR 101

For good and valuable consideration, receipt of which is hereby acknowledged, including payment of amounts due by Debtor to the Secured Parties, each of the Secured Parties hereby releases and discharges all security interests it may have in the above described Collateral.

TRANSCISCO INDUSTRIES, INC.

By: fotter Janes

Title: Vice President

TRANSCISCO RAIL SERVICES COMPANY

By: 1x Alya

Title: VICE PRESIDENT

[Notarization]

ABB073D9

ALIFORNIA ALL-PURPOSE ACK	NOWLEDGMENT	/ No. 5193
personally appeared Robert	NAME, TITLE OF OFFICER - E.G., "JANE DOE, NOTARY PUBLIC" Ved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the	OPTIONAL SECTION CAPACITY CLAIMED BY SIGNER Though statute does not require the Notary to fill in the data below, doing so may prove invaluable to persons relying on the document. INDIVIDUAL CORPORATE OFFICER(S) TITLE(S) PARTNER(S) GENERAL ATTORNEY-IN-FACT TRUSTEE(S) GUARDIAN/CONSERVATOR OTHER:
OFFICIAL SEAL JACKI A. WASHINGTON NOTARY PUBLIC - CALF CRINIA NOTARY PUBLIC - CALF CRI	person(s) acted, executed the instrument. WITNESS my hand and official seal. SIGNATURE OF NOTARY OPTIONAL SECTION TITLE OR TYPE OF DOCUMENT Veluse my	SIGNER IS REPRESENTING: NAME OF PERSON(S) OR ENTITY(IES)
THE DOCUMENT DESCRIBED AT RIGHT: Though the data requested here is not required by law, it could prevent fraudulent reattachment of this form.	NUMBER OF PAGES DATE OF DOOUM SIGNER(S) OTHER THAN NAMED ABOVE	ENT
18000000000000000000000000000000000000	©1993 NATIONAL NOTARY ASSOCIATION • 8236 Remm.	